



NOTICE OF OCTOBER 2010 SPECIAL BOARD OF DIRECTORS MEETING

To: Board of Directors and Members

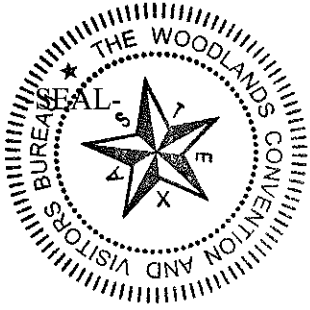
PURSUANT to the call of a majority of the Board of Directors named in the Certificate of Formation of the Corporation, NOTICE IS HEREBY GIVEN that the Board of Directors and the Members of The Woodlands Convention and Visitors Bureau, a Texas non-profit corporation (the "Corporation"), will meet at the principal office of the Corporation, at 10001 Woodloch Forest Drive, Suite 600, The Woodlands, Texas 77380, on the 19th day of October, 2010, at 8:30 a.m., for the purpose of:

1. Call to order and adoption of Agenda;
2. Public Comment;
3. Consider and discuss Water Taxi Operation Service Agreements;
4. Consider and act upon entering into an Agreement with The Woodlands Land Development Company, L.P. in the Waterway Cruisers Bill of Sale, Assignment, and Assumption with Limited Reversionary Rights;
5. Consider and act upon entering into an Agreement with Brazos Transit District in the Waterway Cruisers Operation Services Agreement;
6. Consider and act upon entering into an Agreement with Brazos Transit District in the Waterway Cruisers Funding Agreement;
7. Consider and act upon entering into an Agreement with The Woodlands Land Development Company in the Assignment of Service Mark;
8. Discuss Launch Plan of the Waterway Cruisers including renovation, marketing and public relations, and catering/special events;
9. Board and President's Announcements;
10. Agenda items for next meeting;
11. Adjournment.

This notice is given in accordance with the Bylaws of the Corporation and the Texas Business Organization Code. In accordance with state law, notice of this meeting was posted at least 72 hours in

advance. This posting occurs at the Montgomery County Courthouse, the Harris County Courthouse and inside the boundaries of the Township at its office building.

Dated at The Woodlands, Texas, the 19th day of October, 2010.



A handwritten signature in black ink, appearing to read "John H. ...", written over a horizontal line.

President of The Woodlands Convention & Visitors Bureau